FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

| 1. Name and Address of Reporting Person [*] Smith Christopher M (Last) (First) (Middle) 9490 NEOGENOMICS WAY | | | 2. Issuer Name and Ticker or Trading Symbol <u>NEOGENOMICS INC</u> [NEO] | | ionship of Reporting Person(s) to Issuer all applicable) Director 10% Owner Officer (give title Other (specify | | |
|---|---------|----------|---|----------------|---|-------------------|--|
| . , | | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year) 05/11/2024 | | below) Chief Executive O | below) Officer | |
| (Street) FORT MYERS | FL | 33912 | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Indivi X | dual or Joint/Group Filing (Che Form filed by One Reporting Form filed by More than One | g Person | |
| (City) | (State) | (Zip) | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transac Code (li 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
|---------------------------------|--|---|---------------------------------|---|--|---------------|--|---|---|----------|
| | | | | v | Amount | (A) or (D) | Price | (Instr. 3 and 4) | | (1150.4) |
| Common Stock | 05/11/2024 | | М | | 48,063 | A | \$0 ⁽¹⁾ | 650,282 | D | |
| Common Stock | 05/11/2024 | | F | | 18,913(2) | D | \$14.86 | 631,369 | D | |
| Common Stock | 05/11/2024 | | М | | 48,063 | A | \$ <mark>0</mark> | 679,432 | D | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transad Code (I 8) | | on Derivative Expiration | | 6. Date Exercis Expiration Date (Month/Day/Ye |) | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|---|--|---|--------------------------------|---|--------------------------|--------|---|--------------------|--|----------------------------------|---|--|--|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | (Instr. 4) | | |
| Restricted Stock Unit | \$ <u>0</u> | 05/11/2024 | | М | | | 48,063 | (3) | (4) | Common Stock | 48,063 | \$ <mark>0</mark> | 96,127 | D | |
| Stock Option (Right to Buy) | \$12.62 | | | | | | | (5) | 08/15/2029 | Common Stock | 694,444 | | 694,444 | D | |
| Stock Option (Right to Buy) | \$19.65 | | | | | | | (6) | 05/11/2030 | Common Stock | 269,841 | | 269,841 | D | |
| Performance Stock Unit | \$0 | | | | | | | 05/11/2026 ⁽⁷⁾ | (4) | Common Stock | 144,190 | | 144,190 | D | |
| Stock Option (Right to Buy) | \$16.45 | | | | | | | (8) | 02/23/2034 | Common Stock | 287,940 | | 287,940 | D | |
| Restricted Stock Unit | \$0 | | | | | | | (9) | (4) | Common Stock | 172,239 | | 172,239 | D | |
| Performance Stock Unit | \$ 0 | | | | | | | 02/23/2027 ⁽¹⁰⁾ | (4) | Common Stock | 172,240 | | 172,240 | D | |

Explanation of Responses:

1. Each restricted stock unit is the economic equivalent of one share of NeoGenomics common stock and is converted into common stock upon vesting.

2. Disposition of shares was in connection with the Issuer's withholding of common stock to satisfy tax withholding obligations related to the issuance of common stock upon release of restricted stock units.

3. On May 11, 2023, Mr. Smith was granted 144,190 restricted stock units. These restricted stock units vest ratably over the first three anniversary dates of the grant date

4. Once vested, the shares of common stock are not subject to expiration.

5. On August 15, 2022, Mr. Smith was granted 694,444 stock options. These options vest ratably over the first four anniversary dates of the grant date.

6. On May 11, 2023, Mr. Smith was granted 269,841 stock options. These options vest ratably over the first three anniversary dates of the grant date.

7. On May 11, 2023, Mr. Smith was granted 144,190 performance stock units representing the number of shares that may vest at target performance. The maximum number of shares that may vest pursuant to the performance criteria is 216,285. The number of performance stock units that may vest is based on the achievement of certain share growth goals based on the weighted average price of the Company's common stock over the 20-day trailing trading period at the applicable measurement dates, subject to continued service with the Company.

8. On February 23, 2024, Mr. Smith was granted 287,940 stock options. These options vest ratably over the first three anniversary dates of the grant date.

9. On February 23, 2024, Mr. Smith was granted 172,239 restricted stock units. These restricted stock units vest ratably over the first three anniversary dates of the grant date.

10. On February 23, 2024, Mr. Smith was granted 172,240 performance stock units. These variates and stock makes of the grant dates of the grant date. 10. On February 23, 2024, Mr. Smith was granted 172,240 performance stock units representing the number of shares that may vest at target performance. The maximum number of shares that may vest pursuant to the performance criteria is 258,360. 50% of the number of performance stock units that may vest is based on the achievements of certain share growth goals based on the weighted average price of the Company's common stock over the 20-day trailing trading period at the applicable measurement dates, subject to continued service with the Company. 50% of the number of performance stock units that may vest is based on the achievement of performance stock units that may vest is based on the achievement of performance stock units that may vest is based on the achievement of performance stock units that may vest is based on the achievement of performance stock units that may vest is based on the achievement of performance stock units that may vest is based on the achievement of the cumulative fiscal year revenue goal at the applicable measurement amounts, subject to continued service with the Company.

Remarks:

** Signature of Reporting Person

05/14/2024

Date

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.