

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)
April 12, 2011

NEOGENOMICS, INC.
(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction of
incorporation)

333-72097
(Commission File Number)

74-2897368
(I.R.S. Employer
Identification No.)

12701 Commonwealth Drive, Suite 9, Fort Myers, Florida
(Address of principal executive offices)

33913
(Zip Code)

(239) 768-0600
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 9.01. Financial Statements and Exhibits.

- (a) Not applicable
- (b) Not applicable
- (c) Not applicable
- (d) Exhibits.

23.1 Consent of Kingery & Crouse, P.A.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NEOGENOMICS, INC.

By: /s/ George Cardoza

George Cardoza
Chief Financial Officer

Date: April 12, 2011

Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
23.1	Consent of Kingery & Crouse, P.A.

Consent of Independent Registered Public Accounting Firm

To the Board of Directors of NeoGenomics, Inc.

We have issued our report dated March 26, 2010, accompanying the consolidated financial statements included in the Annual Report of NeoGenomics, Inc. on Form 10-K for the year ended December 31, 2009 and our report dated February 23, 2011, accompanying the consolidated financial statements included in the Annual Report of NeoGenomics, Inc. on Form 10-K for the year ended December 31, 2010.

We hereby consent to the incorporation by reference of said reports in the Registration Statement of NeoGenomics, Inc. on Form S-8 (File No. 333-139484), the Registration Statement of NeoGenomics, Inc. on Form S-8 (File No. 333-125994) and the Registration Statement of NeoGenomics, Inc. on Form S-8 (File No. 333-159749).

/s/ Kingery & Crouse, P.A.

Kingery & Crouse, P.A.
Certified Public Accountants

Tampa, Florida
April 12, 2011
